



Please scan this code to view the Corrigendum to the Letter of Offer

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All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated May 22, 2025 (the “Letter of Offer” or “LOF”) filed with the Securities and Exchange Board of India (“SEBI”) and the Stock Exchanges, namely BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE” and together with BSE, “Stock Exchanges”).



SEPC LIMITED

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style ‘Shriram EPC Limited’. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Registrar of Companies, Chennai. For details, in respect of change in the Registered Office of our Company, please see the chapter titled “General Information” on page 90 of the Letter of Offer.

Registered Office: 3rd Floor, Bascon Futura SV, No. 10/1 Venkatanarayana Road, T. Nagar, Thygarayanagar South NDS.O, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 44 4900 5555;

Corporate Office: 4th Floor, Bascon Futura SV, 10/1 Venkatanarayana Road, Parthasarathy Puram, T.Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 +91 44 4900 5555

Fax: N.A. **E-mail:** info@sepc.in; **Website:** www.sepc.in;

Contact Person: Thiruppathi Sriraman, Company Secretary and Compliance Officer;

Corporate Identification Number: L74210TN2000PLC045167

OUR PROMOTER - MARK A B CAPITAL INVESTMENT LLC

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SEPC LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

WE HEREBY CONFIRM THAT NONE OF OUR PROMOTERS OR DIRECTORS IS A WILFUL DEFAULTER AS ON DATE OF THIS LETTER OF OFFER

ISSUE OF UPTO 35,00,00,000 PARTLY PAID -UP EQUITY SHARES* OF FACE VALUE ₹ 10 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 35,000 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ELEVEN (11) RIGHTS EQUITY SHARES FOR EVERY FIFTY (50) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MAY 23, 2025 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIME OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 264 OF THE LETTER OF OFFER.

**Assuming full subscription. Subject to finalisation of the Basis of Allotment.*

CORROGENDUM TO THE LETTER OF OFFER: NOTICE TO SHAREHOLDERS (THE “CORRIGENDUM”)

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SEPC LIMITED (OUR “COMPANY” OR THE “ISSUER”) ONLY

This is with reference to the Letter of Offer dated May 22, 2025, filed by the Company with the Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) in relation to the Issue. Applicants / Investors may note the following modifications / supplements to the disclosures in the Letter of Offer, Abridged Letter of Offer and the Application Form and the same may be taken as updated and included in the Letter of Offer, Abridged Letter of Offer and Application form. Investors to note the following:

1. Cover page of Letter of Offer under the heading “Payment method” to be read as follows:

Due to an inadvertent printing error, on the cover page of the Letter of Offer, it incorrectly stated a **premium of Rs. 5 per share** instead of the intended **Nil Premium**. The modified table is given below:

PAYEMNT METHOD*			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total
On Application	5.00	Nil	5.00
On First and Final Call (as determined by our Board in consultation with Rights Issue Committee)	5.00	Nil	5.00
Total	10.00	Nil	10.00

The disclosure in the Letter of Offer, the Abridged Letter of Offer and Application form in relation to the Issue, stands modified to the extent of aforementioned, pursuant to this Corrigendum. The above changes are to be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, and Application Form. Accordingly, such references in the Letter of Offer, the Abridged Letter of Offer, and Application form, stand updated and amended pursuant to this Corrigendum. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer. Investors should only rely on the information included in the Letter of Offer, the Abridged Letter of Offer, the Application Form in relation to the Issue, as updated pursuant to this Corrigendum, while making an investment decision to invest in the Issue.

The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, the website of the Company at www.sepc.in and the website of Lead Manager, i.e., Sumedha Fiscal Services Limited at www.sumedhafiscal.com



SUMEDHA FISCAL SERVICES LIMITED

6A Geetanjali, 6th Floor,
8B Middleton Street, Kolkata – 700 071,
West Bengal, India.
Telephone: +91 33 2229 8936 / 6813 5900
Facsimile: N.A.
Email id: rightsissue_mb@sumedhafiscal.com
Website: www.sumedhafiscal.com
Investor grievance: mb_compliance@sumedhafiscal.com
Contact Person: Ajay K Laddha
SEBI Registration Number: INM000008753
Validity of Registration: Permanent

CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, No. 01,
Club House Road,
Chennai- 600 002, Tamil Nadu, India.
Telephone: +91044 4002 0700/ 2846 0390
Facsimile: N.A.
Email: rights@cameoindia.com
Website: www.cameoindia.com
Online Investor Portal: [https:// wisdom.cameoindia.com](https://wisdom.cameoindia.com)
Contact Person: Sreepriya K.
SEBI Registration No.: INR000003753
Validity of Registration: Permanent

For and on behalf of **SEPC LIMITED**
Sd/-

Thiruppathi Sriraman
Company Secretary and Compliance Officer

Date: May 29, 2025
Place: Chennai

Disclaimer: “SEPC Limited” is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on rights basis and has filed a Letter of Offer dated May 22, 2025 with the Securities and Exchange Board of India. The Letter of offer shall be available on the website of SEBI at www.sebi.gov.in and the website of the Lead Manager at Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the Letter of offer, including the section “Risk Factors” beginning on page 24 of the Letter of Offer.”

This announcement has been prepared for circulation in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/or to its citizens. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.